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L A W Y E R S

E-Filed on 8/14/07

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING TWENTY-FIRST
OMNIBUS OBJECTION OF THE
USACM LIQUIDATING TRUST TO
CLAIMS ASSERTING SECURED
STATUS EXCEPT PROOF OF
CLAIM NOS. 10725-01683, 01684,
00723, AND 00751 FILED BY JAMES
E. McKNIGHT; PROOF OF CLAIM
NO. 10725-01208 FILED ON BEHALF
OF PETE MONIGHETTI; PROOF OF
CLAIM NO. 10725-00276 FILED BY
THE MICHAEL FAMILY TRUST;
AND PROOF OF CLAIM NO. 10725-
01208 FILED ON BEHALF OF D.G.
MENCHETTI**

PLEASE TAKE NOTICE that an Order Sustaining Twenty-First Omnibus
Objection of The USACM Liquidating Trust to Claims Asserting Secured Status Except
Proof of Claim Nos. 10725-01683, 01684, 00723, and 00751 Filed by James E. Mcknight;
Proof of Claim No. 10725-01208 Filed on Behalf of Pete Monighetti; Proof of Claim No.

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LAWYERS

1 10725-00276 Filed by The Michael Family Trust; and Proof of Claim No. 10725-01208
2 Filed on Behalf of D.G. Menchetti [DE 4482] was entered on the 13th day of August 2007,
3 a true and correct copy of which is attached hereto as Exhibit 1.

4 RESPECTFULLY SUBMITTED August 14, 2007.

5 **LEWIS AND ROCA LLP**

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7 By /s/ RC (#006593)
8 Susan M. Freeman
9 Rob Charles
Attorneys for USACM Liquidating Trust

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11 **PROOF OF SERVICE**

12 Copy of the foregoing mailed by First
13 Class, US Mail, postage prepaid, on
14 August 14, 2007 to the parties listed on
Exhibit A to the attached order.

15 /s/ Christine E. Laurel
16 Christine E. Laurel
17 Lewis and Roca
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